

CONSENT OF
SHAREHOLDER OR SHAREHOLDERS
OF PROPOSED COMPANY
Section 12(1) of the Companies Act 1993

[If there is more than 1 shareholder, attach a separate sheet or sheets with the consent of the additional shareholder or shareholders set out in the prescribed format. If there is insufficient space on the form to supply the information required, attach a separate sheet containing the information set out in the prescribed format.]

Name of
Proposed
Company

MILK NEW ZEALAND HOLDING LIMITED

Name reservation number

13984175

Proposed company number

3883536

Shareholder's
full legal name

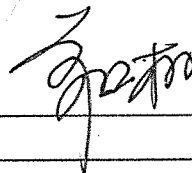
MILK NEW ZEALAND INVESTMENT LIMITED

Number of shares	Class of Shares
100	Ordinary

The person named above consents to being a shareholder in the proposed company and to taking the class and number of shares specified.

Signature

Name of signatory:



Shareholder's
address details

Level 1
139 Vincent Street
City Central
Auckland

IMPORTANT INFORMATION

- Initials of the person's name are not allowed. Full legal names must be provided.
- If the shareholder is a natural person, please give a residential address. If the shareholder is a body corporate, please give the address of its registered office, the address of its principal place of business.
- A postal address, private bag address or document exchange address is not permitted for the shareholder's address.
- If shares are held jointly by 2 or more persons, the consents of each of those persons must be provided in the prescribed format.
- If the consent form has been signed by an agent, it must be accompanied by the instrument authorising the agent to sign it.

Completed by

Name Liew & Associates
Postal address
P O Box 37 770
Parnell Auckland
New Zealand

Email (optional):

Telephone:

09 303 3085

Facsimile:

09 303 4745